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Tel : 01-6636270*

10 May 2007

The Secretary  
OakHill Group plc  
2a Sandymount Green  
Dublin 4

Dear Sir

As a director of and shareholder in OakHill Group plc (“OakHill”), I wish to disclose to OakHill the following transactions in ordinary shares in the issued share capital of OakHill (“Ordinary Shares”) pursuant to my obligations under the Companies Act 1990, Sections 53 and 67 :-

1. On 3<sup>rd</sup> May 2007, I disposed of 833,333 Ordinary Shares for €250,000.
2. Following the disposal disclosed at (1), my total personal holding of Ordinary Shares is 10,223,043 Ordinary Shares representing approximately 18.1% of the issued share capital of OakHill and the total of my personal and indirect holdings of Ordinary Shares is 15,241,959 representing approximately 27.0% of the issued share capital of OakHill.

Yours sincerely

R J McLoughlin