

Prime Active Capital plc
("PAC" or the "Company")

Posting of Circular

PAC announces it has today posted a circular (the “**Circular**”) to the shareholders of the Company. The Circular sets out and includes details of an AGM where a vote is to be held on the re-election of Mr Anthony Gill as a Director of the Company and there will be a non-binding advisory ordinary resolution on a continuation of the Investing Policy adopted at the extraordinary general meeting held on the 22nd August 2014.

The AGM is to be held at 10.00 a.m. at the offices of Arthur Cox, Earlsfort Centre, Earlsfort Terrace, Dublin 2 Ireland on 25 September 2015.

The purpose of the AGM is:

To receive and consider the financial statements for the year ended 31 December 2014 together with the reports of the directors and auditors thereon. (Resolution 1)

To authorise the directors to fix the remuneration of the auditors for the year ending 31 December 2015. (Resolution 2)

To re-elect Anthony Gill as director, who retires and, being eligible, offers himself for re-election. (Resolution 3)

That the directors be authorised to continue to seek appropriate investing opportunities for PAC for a further 12 months from the date of the adoption of this resolution in accordance with the investing policy approved at the extraordinary general meeting of PAC held on 22 August 2014. (Resolution 4)

A copy of the Circular is available on the Company's website: www.pacplc.com

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