

Oakhill Group plc  
("Oakhill" or the "Company")

25 July, 2007

### **Result of EGM**

Oakhill held an Extraordinary General Meeting for its shareholders on 25 July, 2007, to approve a number of resolutions relating to the Placing announced on 29 June, 2007, the change of name of the Company to Prime Active Capital plc, and a consolidation of the Company's share capital.

Each of the Resolutions was passed by Shareholders.

Application has been made for the Placing Shares to be admitted to trading on the AIM and IEX markets of the London and Irish Stock Exchanges respectively on 31 July 2007. These Ordinary Shares rank pari passu in all respects with the current Ordinary Shares of the Company.

The change of name is expected to take effect in the coming days following receipt of the appropriate certification from the Companies Registration Office. A further announcement will be made in due course.

The Record Date for the Consolidation is the close of business on 3 August, 2007. Shareholders who hold their Existing Ordinary Shares in uncertificated form are expected to have their CREST accounts credited with the New Ordinary Shares on 7 August, 2007.

Certificates for the New Ordinary Shares will be despatched by 7 August, 2007. Temporary certificates of title will not be issued and certificates of Existing Ordinary Shares will not be valid from 5pm on 3 August, 2007 and should be destroyed upon receipt of certificates in respect of the New Ordinary Shares. Pending despatch of the definitive certificates in respect of the New Ordinary Shares, transfers of the New Ordinary Shares held in certificated form will be certified against the register. Please note that new share certificates are posted at the shareholders' own risk.

Terms used but not defined in this announcement shall have the meanings given to them in the circular posted to shareholders dated 2 July, 2007.

For further information:

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