

9 MAY, 2007

OAKHILL GROUP PLC

RESULT OF EXTRAORDINARY GENERAL MEETING

Oakhill Group plc ("Oakhill" or "the Company") announces that all resolutions proposed for consideration at its Extraordinary General Meeting held in Dublin today have been passed.

The Placing and the Share Sale, as previously announced, are therefore expected to complete on 15 May, 2007 and on such Completion, all of the existing Directors of Oakhill will resign and the appointments of Mr. Peter Lynch and Mr. John Doris as approved by shareholders at the Extraordinary General Meeting will be effective.

For reference:

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