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19<sup>th</sup> April 2007

The Secretary  
OakHill Group plc  
2a Sandymount Green  
Dublin 4

Dear Sir

As a director of and shareholder in OakHill Group plc ("OakHill"), I wish to disclose to OakHill the following transactions in ordinary shares in the issued share capital of OakHill ("Ordinary Shares") pursuant to my obligations under the Companies Act 1990, Sections 53 and 67 :-

1. On 12 April 2007, I entered an agreement to sell 5,204,126 Ordinary Shares for €780,619 conditional on the approval by the shareholders of OakHill of resolutions to be put before them at an Extraordinary General Meeting of the shareholders of OakHill on 9 May 2007.
2. On 12 April 2007 I acquired 6,268,917 Ordinary Shares for €40,337.55 from a private limited company, owned 100% by myself through intermediate holding companies, and disposed of 416,667 Ordinary Shares for €2,500.
3. Following the acquisition and disposal disclosed at (2), my total personal holding of Ordinary Shares is 11,056,376 Ordinary Shares representing approximately 19.5% of the issued share capital of OakHill and the total of my personal and indirect holdings of Ordinary Shares is 16,075,292 representing approximately 28.48% of the issued share capital of OakHill. If the conditional sale disclosed at (1) above becomes unconditional, my personal holding of Ordinary Shares will be reduced by 5,204,126 shares and the total of my personal and indirect holdings of Ordinary Shares will be reduced by 5,204,126 shares.

Yours sincerely

R J McLoughlin